Bamboo | PMP Health | AWARxE

User Registration Tutorial



User Registration Tutorial – 1 of 13

Register for Access to PMP AWARxE

In this tutorial, you will learn:

- How to create an account
- About role selection and the registration form
- About auto approval vs. admin approval
- How delegate supervisor approval works

To begin creating an account, click **Create an account** from the **Log In** page.

Please note: Individual PMP requirements may vary.

Log in





User Registration Tutorial – 2 of 13

Create Your Account Credentials

- 1. Enter your email address in the **Email** field, then re-enter it in the **Confirm Email** field.
 - The email address you enter will be used as your login ID and as the primary email address for your account.
- 2. Create a password in the **Password** field, then re-enter it in the **Confirm Password** field.
 - Passwords require a minimum of 8 characters and must include one uppercase letter, one lowercase letter, and one symbol.
- 3. Click **Continue** to create your account credentials.

Register for an Account	Can't View This File? Get Adobe Acrobat Reader
Please create your own account and do not create an account on t	behalf of someone else.
Email	Confirm Email
Password	Confirm Password
Password Must:	
Minimum of 8 characters	
Contain one upper case letter Contain one lower case letter	
Contain one special character (! @ # \$ etc.)	
Maximum of 72 characters	
Continue Already have an account? Log In	
Need Help?	

Registration Process Tutorial

User Registration Tutorial – 3 of 13

Select Your User Role Category

Select your user role category from a predefined, categorized list. There are three primary categories:

- Healthcare Professionals
- Law Enforcement
- Other
- 1. Click the **Category Name** to expand the category and view the roles in that category.
- 2. Click to select your role, then click Continue.

NOTE: At this point in the registration process, you may click **Log Out, Complete Later** to save your login credentials and complete your registration at a later time. When you are ready to complete your registration, navigate to your PMP AWARXE URL, then enter the username and password you established in the previous steps.

Account Registration

Tell us about your role



User Registration Tutorial – 4 of 13

Complete the Registration Form: Professional Details

Enter your Professional Details. The fields displayed and the required fields vary depending on the role you chose and your PMP's settings.

- Red asterisks (*) indicate required fields.
- You can add multiple DEA and NPI numbers, if necessary.
- Healthcare Specialty is the official Healthcare Taxonomy Code description. (This may not appear for all PMPs.)

AutoFill Buttons

You can populate the form with information from the NPI number you entered by clicking the **AutoFill Form** button.

rofessional Details	* Indicates Required Fie
DEA Number 🔕 *	Add
National Provider ID	Autofill Form Autofill the remainder of this form with the information associated with your national provider id number. AutoFill Form
Professional License Number 🔕 *	License Type *
Add a Healthcare Specialty *	Browse All

User Registration Tutorial – 5 of 13

Complete the Registration Form: Personal Information

Enter your Personal Information. The fields displayed and the required fields vary depending on the role you chose and your state's settings.

- * Red asterisks (*) indicate required fields.
- If your state utilizes the mobile phone password reset functionality, you must have a mobile phone number on file in the system to reset your password via mobile phone. Otherwise, you can reset your password via email.

ersonal Information		
First Name *	Middle Name	Last Name *
Date of Birth *	Last 4 digits of SSN 🕢 *	
Primary Contact Phone (###) #################################	Mobile Phone Number 🔘 *	
	This may be used for password reset	

User Registration Tutorial – 6 of 13

Complete the Registration Form: Employer Information

Enter your Employer Information. The fields displayed and the required fields vary depending on the role you chose and your PMP's settings.

- * Red asterisks (*) indicate required fields.
- You can add multiple employer DEA and NPI numbers, if necessary.

If you do not select a delegate role, click **Continue**. You may skip the next slide and continue to Slide 8.

If you selected a delegate role, you must complete the Delegate section of the registration form, as described on the next slide.

Note: At this point in the registration process, you may click **Log Out**, **Complete Later** to save your login credentials and complete your registration at a later time. When you are ready to complete your registration, navigate to your PMP AWARxE URL, then enter the username and password you established in the previous steps.





User Registration Tutorial – 7 of 13

Delegate Registration

If you selected a delegate role, an additional Delegate section will appear on the registration form.

In this section, you must specify the supervisor(s) on whose behalf you will be performing patient requests. Enter the email address your supervisor used to register for PMP AWARxE in the **Email** field, then click **Add**.

IMPORTANT: Your supervisor must be registered and approved before you can register as their delegate.

If you chose a delegate role, you will only have access to make patient requests on behalf of your supervisor.

Once you have finished entering supervisors, click Continue.

Note: At this point in the registration process, you may click **Log Out, Complete Later** to save your login credentials and complete your registration at a later time. When you are ready to complete your registration, navigate to your PMP AWARXE URL, then enter the username and password you established in the previous steps.

f 3	
Delegate	

I am a delegate for the following pe	ople*		
Email			
	Add		
Selected Supervisors			



User Registration Tutorial – 8 of 13

Review Your Profile Details

- 1. Review your information to ensure it is accurate before submitting your registration.
 - a) If you need to change your user role, click **Change**, located at the top of the page, next to the role you selected. **Note:** changing your user role will cause you to lose any information you entered on the registration form.
 - b) If you need to edit your personal information, click **Edit**, next to the **Personal Information** section header.
- 2. If all information is correct, click Submit & Continue.

Note: At this point in the registration process, you may click *Log Out, Complete Later* to save your login credentials and complete your registration at a later time. When you are ready to complete your registration, navigate to your PMP AWARXE URL, then enter the username and password you established in the previous steps. Back

Account Registration

Review Profile Details Please take a moment to review the information below before submitting.

Role category: Healthcare Professional Role: Physician (MD, DO) | Change

DEA Number(s): MD1234567 National Provider ID: Professional License Number: 12345 License Type: MD Healthcare Specialty: Allopathic & Osteopathic Physicians(Family Medicine)

Personal Information Edit

First Name: TEST Middle Name: Last Name: USER Date of Birth: 02/03/1983 Last 4 digits of SSN: 1234 Primary Contact Phone: Mobile Phone Number: (555) 555-5555 Employer DEA Number(s): MD9876543, MD0000000 Employer National Provider ID(s): Employer Name: Address: Address Line 2: City: State: Zip Code: Phone: Fax:

Log out, Complete Later

Submit & Continue

Registration Process Tutorial
 Can't View This File? Get Adobe Acrobat Reader

User Registration Tutorial – 9 of 13

About Auto-Approval

Certain roles do not have to wait for administrator review and approval if they meet specific validation requirements.

If you provide the requested licensing for your role, and it is set up for auto-approval on verification of that licensing, you will be granted instant access upon validation.

Note: You must validate your email address indicated on Slide 12 before you have full access to PMP AWARXE.

About Delegates

If you are a delegate who passes auto-approval, you will gain access to the system. However, you will not be able to request reports until your supervisor approves you.

Note: At this point in the registration process, you may click Log Out, Complete Later to save your login credentials and complete your registration at a later time. When you are ready to complete your registration, navigate to your PMP AWARxE URL, then enter the username and password you established in the previous steps.



Qu



NEW Testing	09/11/2017
	View all Announcements
ick Links	





Home > Dashboard

My Dashboard Patient Alerts

Supervisors

Recent Requests

User Registration Tutorial – 10 of 13

About Manual Admin Approval: "Pending" Status

If your registration requires admin approval, you will be directed to a screen that displays a *Pending Approval* account status.

If your role requires validation documentation, you will see the screen shown on the following slide. Continue to Slide 11 if your account requires validation documents.

You will receive a confirmation email when the admin approves your account.

Log in using the email address and password you created during registration.

Note: You must validate your email address as indicated on Slide 12 before you have full access to PMP AWARxE.

Registration Process Tutorial Can't View This File? Get Adobe Acrobat Reader

Account Registration



Your registration information and documents are being reviewed for approval. Watch your email or log in for status updates. You can review your submitted documents below and upload more if required.

Email Verification: Not Complete - Please check your email and verify. Resend Email

Registration Details

Log Out



User Registration Tutorial – 11 of 13

About Manual Admin Approval: Additional Documents Needed

If your registration requires admin approval AND requires you to upload validation documents, you will be directed to a screen indicating that additional documents are required.

The required documents are listed on this screen under **Required Documents**. Your account status will be displayed as *Not Complete* until you submit the required documents.

Click Submit Documents to upload the required documents.

You will receive a confirmation email when the admin approves your account.

Login using the email address and password you created during registration.

Note: You must validate your email address as indicated on Slide 12 before you have full access to PMP AWARxE.

Registration Process Tutorial Can't View This File? Get Adobe Acrobat Reader

Account Registration

Stat

Status: Registration Not Complete - Additional Documents Needed

Based on the user role you've chosen, you are required to submit additional documentation. Please review the required document(s) below and upload them for review. You can complete this section now or at a later time by logging back into your account.

Once all required validation documents are received, your registration will be reviewed for approval.

Required Documents

Download the required documents if needed and upload below

Required Documents	Uploaded File	
Notarized Document	No file uploaded	
	Choose File	[Max File Size: 10MB]
Log out, Complete Later	Submit Documents	



User Registration Tutorial – 12 of 13

Verify Your Email Address

Once you have submitted your registration, PMP AWARxE sends an email to the supplied email address for verification of an active email account.

When you receive the verification email from PMP AWARxE, it will contain a link to verify your email address. Click the **verify** your email link contained within the email.

Once you click the link, you will be redirected to PMP AWARxE at which time a message will be displayed indicating your email address has been validated.

no-reply-pmpaware@globalnotifications.com via amazonses.com to me -

Thank you for beginning your registration with PMP AWARxE - Demo. We have established your account with the following username and role:

Username: <u>appriss.testuser12@gmail.com</u>. Your Role(s): Physician (MD, DO). 1

Please verify your email

If additional steps are required after you complete the online registration, further instructions will be emailed to you.

User Registration Tutorial – 13 of 13

How Delegate Supervisor Approval Works

If you are a delegate and your account is auto-approved, you will be able to login to your account. However, your supervisor must approve you as their delegate before you can run reports on their behalf.

When you login, your delegate status appears on the dashboard under **Supervisors.** If your supervisor has already approved you, the status will display as *Approved*.

If your status is not displaying as *Approved,* your supervisor's name will appear in the supervisor drop-down menu on the **Patient Request** page.

After your supervisor logs in to their account and approves you, you will see the change on your dashboard, and your supervisor's name will be a selection in the supervisor drop-down menu on the **Patient Request** page.



🔅 Bamboo Health

Thanks For Joining Us

